

October 2024



WEST LINN - WILSONVILLE SCHOOL DISTRICT

2019 Capital Bond Program
Quarterly Report

Q3 2024

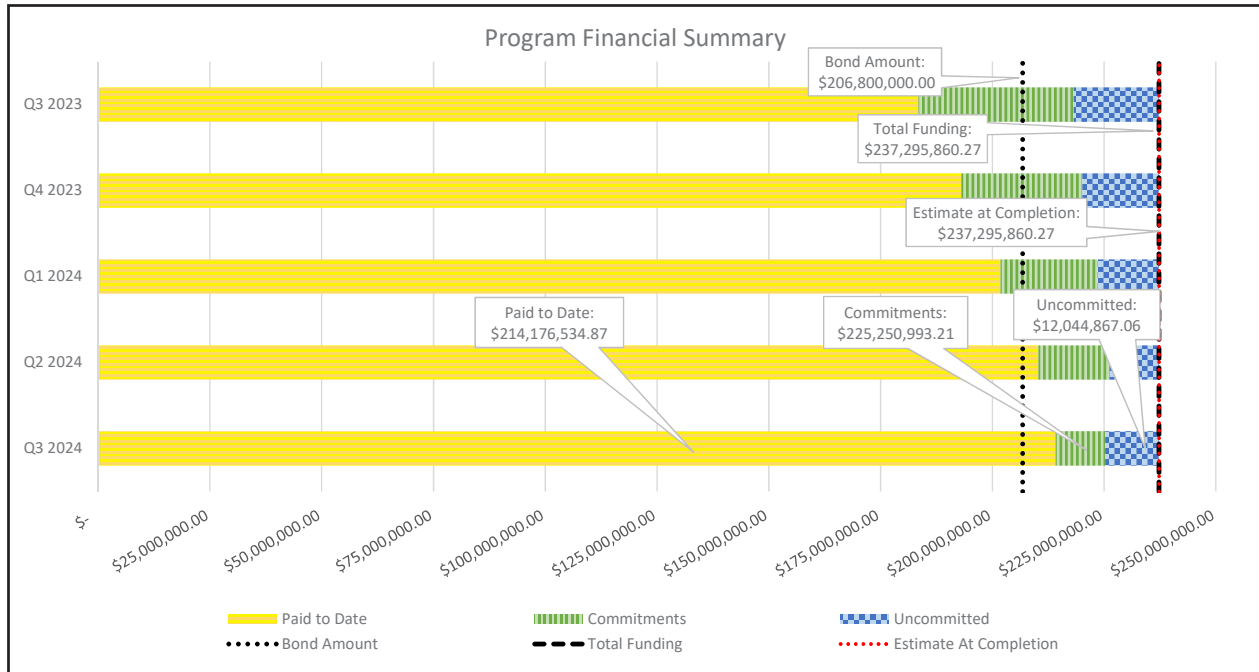
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PROGRAM SUMMARY

Q3 2024



Bond Component	Original Budget	Approved Budget Changes	Current Budget	Current Commitments	Actuals Approved	Estimate At Completion	Forecasted Over/(Under)
Addition & Renovation @ WHS	28,470,000.00	9,834,748.46	38,304,748.46	38,299,748.46	38,299,748.46	38,304,748.46	0.00
New Middle School @ DLR	78,000,000.00	2,000,000.00	80,000,000.00	79,480,890.18	78,984,466.69	80,000,000.00	0.00
Third Option High School	11,673,000.00	3,885,184.76	15,558,184.76	15,555,248.89	15,539,419.94	15,558,184.76	0.00
Stadium & Parking @ WLHS	8,625,000.00	-657,411.53	7,967,588.47	7,967,588.47	7,967,588.47	7,967,588.47	0.00
New Primary School @ FP	39,000,000.00	5,999,537.22	44,999,537.22	40,039,204.71	32,293,470.73	44,999,537.22	0.00
Learning with Technology	15,000,000.00	-500,000.00	14,500,000.00	12,794,058.88	11,839,496.45	14,500,000.00	0.00
Facility Improvements	26,032,000.00	903,490.47	26,935,490.47	23,256,095.17	23,129,033.98	26,935,490.47	0.00
Subtotals	206,800,000.00	21,465,549.38	228,265,549.38	217,392,834.76	208,053,224.72	228,265,549.38	0.00
Program	20,139,622.10	-11,109,311.21	9,030,310.89	7,858,158.45	6,123,310.15	9,030,310.89	0.00
Grand Totals	226,939,622.10	10,356,238.17	237,295,860.27	225,250,993.21	214,176,534.87	237,295,860.27	0.00

Community members interested in keeping up with the bond program can sign up for email updates through the District's ListServ system at: <https://listserv.wlww.k12.or.us/self-service/>

- Nearly 95% of current funding, or over \$225 million, has been committed
- Nearly \$4 million was spent this quarter for a total of over \$214 million, over 90% of current funding
- The forecasted over/under for the program is balanced
- Wilsonville High School and Riverside High School are complete
- Construction onsite at Frog Pond has slowed. The district is working with the contractor and architect for an updated schedule
- Willamette Falls Drive has been paved as part of the Athey Creek project
- Financial data current as of October 10, 2024

PROGRAM MARKETING & PARTICIPATION

Q3 2024

Program Marketing:

The Bond Management Team built a program marketing plan to improve outreach to contractors, including minority and women-owned firms. The goal is to develop an extensive network of industry contacts that are kept informed of current and upcoming opportunities. A variety of platforms, both formal and informal, are being used to reach out and encourage all contractors that they are welcome, will be treated fairly, and can receive training on district-specific forms and processes.

The projects below represent over \$8.2 million dollars, or just over of 8% of construction contracts awarded to minority-owned, disabled, veteran-owned women-owned or emerging small business contracts between the five projects.

Inza Wood Middle School Project

- General Contractor: Inline Construction
- \$903,915 - 18.5% of the contract

New Athey Creek at Dollar Street Project

- General Contractor: Emerick Construction
- \$3.8 Million - 6.2% of the contract

West Linn High School Stadium & Parking Project

- General Contractor: Par-Tech Construction
- \$1.3 Million - 24.6% of the contract

Riverside High School Project

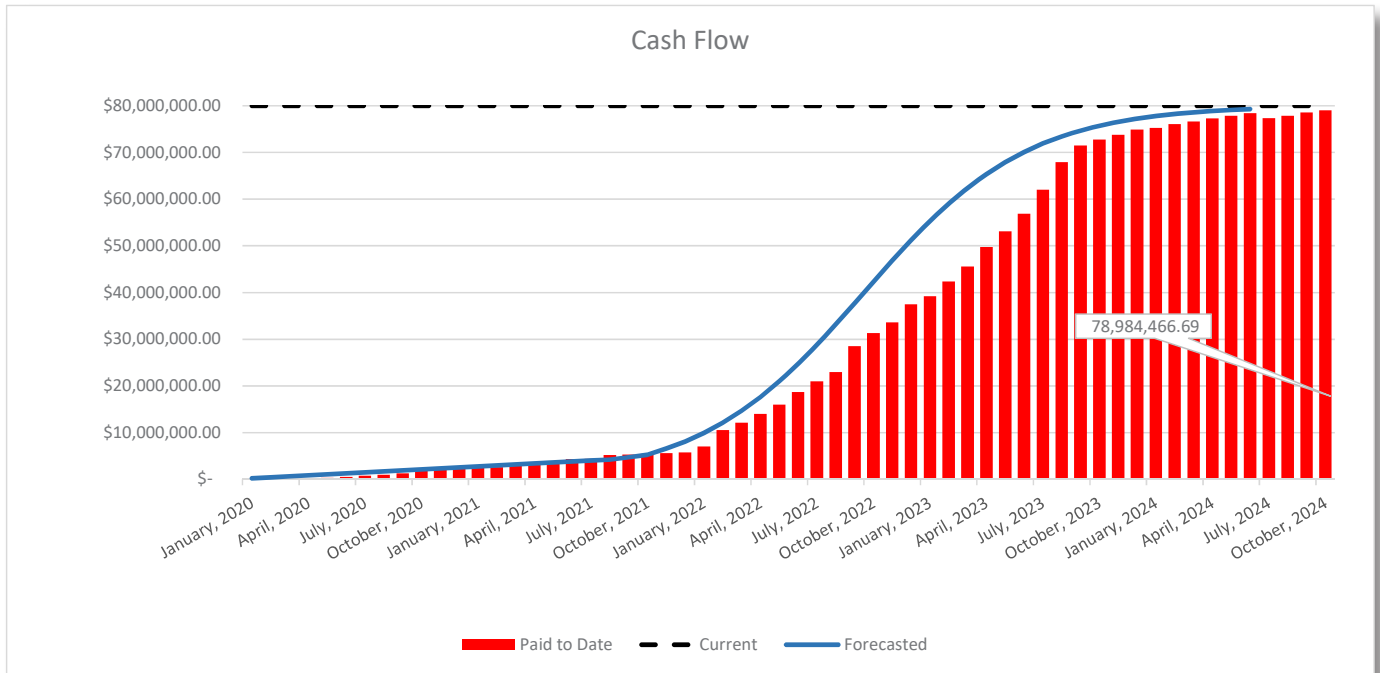
- General Contractor: Ross Builders
- \$133,323 - 2.1% of the contract

New Primary School at Frog Pond

- General Contractor: Emerick Construction
- \$2.1 Million - 7.8% of the contract

ATHEY CREEK MIDDLE SCHOOL @ DOLLAR

Q3 2024



New 850 student middle school at the District's Dollar Street property to make Athey Creek Middle School a neighborhood school, and to provide a central location for Riverside High School.

Building and site are in use. Street work is underway.

Recent Activities:

- Permanent track surfacing was completed over the summer and the new scoreboard was installed
- Landscaping continues. Sloped areas have been planted with seed mixes
- Public Street Improvements (grading, retaining walls, sidewalks, bike lanes, crosswalks, pedestrian flashers, street lighting and storm drainage) has continued over the summer. Final road paving occurred at the end of September

Upcoming Activities:

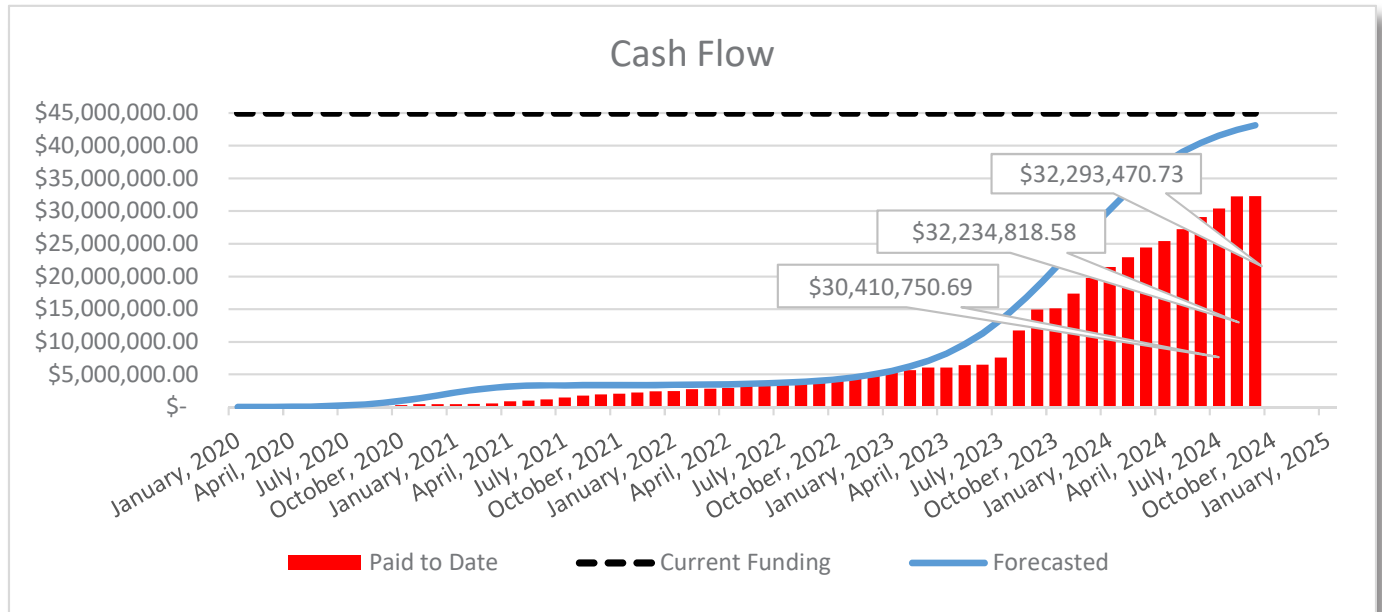
- Landscaping and bike lanes will be completed with the remaining work on Willamette Falls Drive
- Remaining trees and plantings along Willamette Falls Drive will occur through the fall, along with irrigation
- Biweekly meetings with the City of West Linn will continue through the project completion

ATHEY CREEK MIDDLE SCHOOL @ DOLLAR
Q3 2024



NEW PRIMARY SCHOOL @ FROG POND

Q3 2024



New 350 student starter primary school on the Frog Pond site to accommodate enrollment growth. New storage building to replace the storage being demolished at the new primary school site.

Construction of the District storage is complete.

Design of the primary school began in 2021.

Construction of the new primary school is expected summer 2023 through early 2025.

Construction onsite has slowed. The district is working with the contractor and architect for an updated schedule.

Recent Activities:

- Painting is occurring throughout the building to facilitate the installation of interior finishes such as tack boards, markerboards, acoustical wall panels and casework
- Ceiling grid and tile have been set in the classrooms, administration offices, and hallways
- Classroom and office interior windows have been installed
- The playground footings were poured and most of the playground equipment has been installed. The playground swings and artificial turf were delivered to the site.
- Low voltage cabling has been pulled and connected to devices throughout the building
- The east curb for Sherman Drive has been poured

Upcoming Activities:

- Gymnasium equipment such as basketball hoops, the scoreboard, the climbing wall and wall pads will be installed once painting is complete
- Kitchen equipment, including the walk-in freezer and exhaust hood are scheduled to be installed in the coming weeks

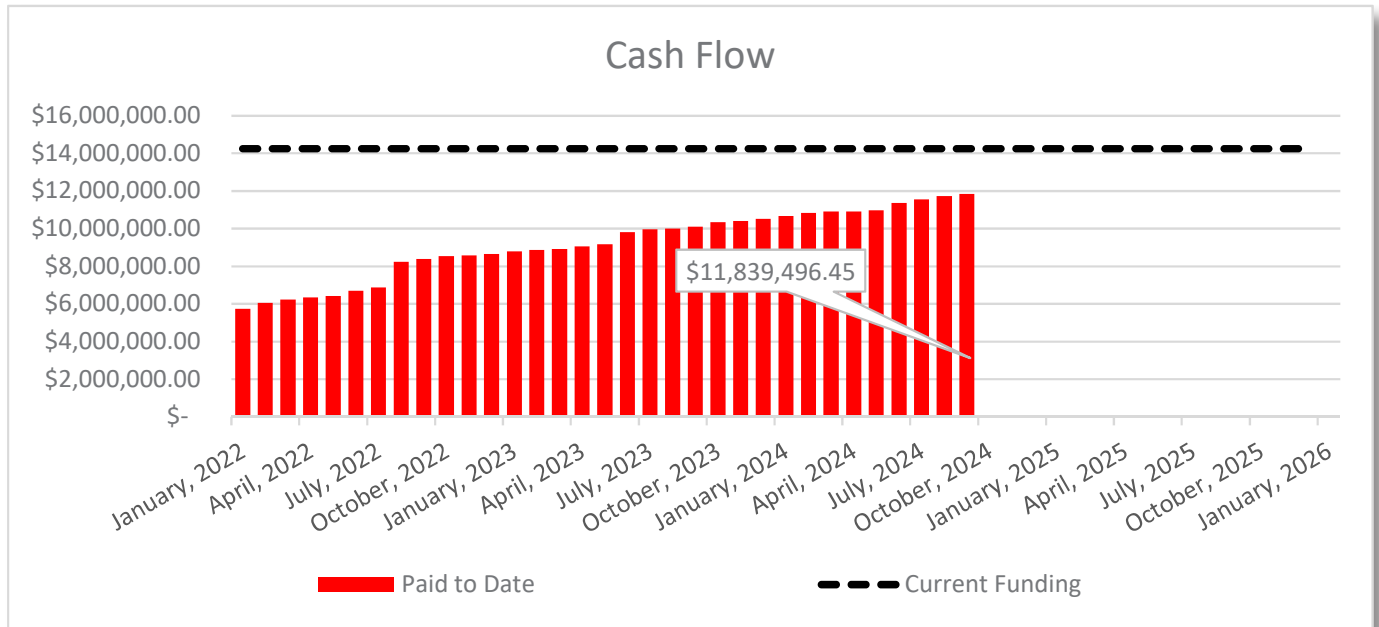
NEW PRIMARY SCHOOL @ FROG POND

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NEW PRIMARY SCHOOL @ FROG POND
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This project will roll out in phases across the District and include a wide array of infrastructure and devices that support student learning.

Recent Activities:

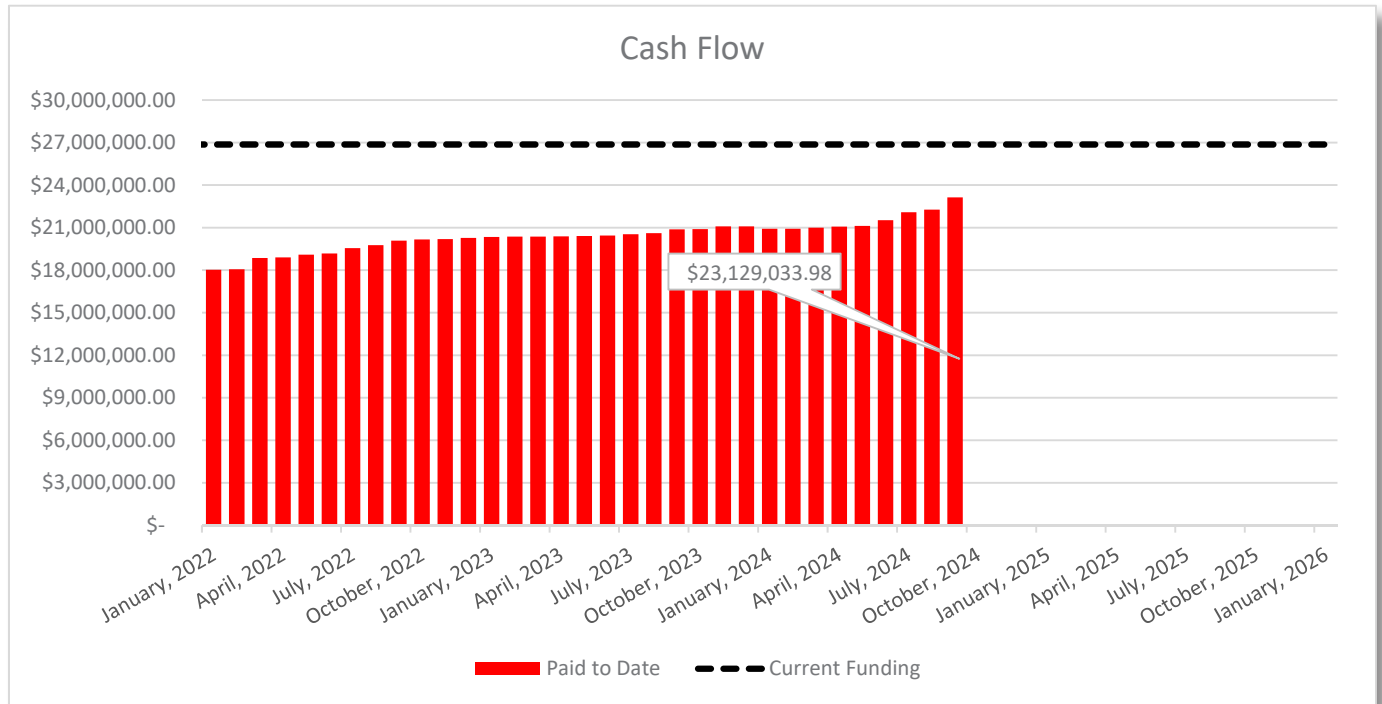
- Student and staff device replacement purchase for start of school
- Classroom display technology purchases for start of school

Upcoming Activities:

- Select camera replacements continue
- Student and staff device replacement continues
- Planning for the new primary school continues

FACILITY IMPROVEMENTS

Q3 2024



These projects across the District will roll out in phases and include safety, life cycle replacement of building systems, energy efficiency upgrades, accessibility improvements and renovations. The following will provide updates for each of these projects.

19029.007 – Boiler Replacement at Boones Ferry Primary School

Project Status:

This project includes replacing the aging boilers with new energy efficient boilers.

Recent Activities:

- The boilers have been installed and are awaiting commissioning. Temporary heating measures are in place until commissioning completes in October

19061.020 – Rewiring at Willamette Primary School

Project Status:

This project includes replacing all network cabling and relocating wiring closets.

Recent Activities:

- Project is complete

FACILITY IMPROVEMENTS

Q3 2024

19063.001 – Security Hardware at West Linn High School

Project Status:

This project includes improved classroom lockdown hardware capabilities, in line with those installed at all district schools.

Recent Activities:

- The project is substantially complete. Final review of hardware locations is underway.

19064.021 – Track Replacement at Rosemont Ridge Middle School

Project Status:

This project includes track resurfacing at Rosemont Ridge Middle School.

Recent Activities:

- Project is complete, track is open